

April 01, 2022

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street Fort, Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Limited Exchange Plaza, 5 <sup>th</sup> Floor Plot no. C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai 400051  Stock Code: BAJAJHIND
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Dear Sirs,

Sub.: Quarterly disclosure on Unlisted Debt Securities (Optionally Convertible Debentures) issued to Lenders

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019 and SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 please find attached herewith statements on unlisted debt securities (Optionally Convertible Debentures) issued to lenders for the quarter ended on March 31, 2022.

Kindly make a note of the same.

Thanking you,

Yours faithfully,

**For Bajaj Hindusthan Sugar Limited**



Kausik Adhikari  
**Company Secretary &  
Compliance Officer**  
(Membership No. ACS 18556)



Detailed disclosure as per SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019 for the quarter ended March 31, 2022:

S No	Particulars	in INR crore
<b>1</b>	<b>Loans / revolving facilities like cash credit from banks / financial institutions</b>	
A.	Total amount outstanding on term loan as on 31.03.2022	1,340.63
B.	Of the total amount outstanding, amount of default as on 31.03.2022*	-
<b>2</b>	<b>Unlisted debt securities i.e. NCDs and NCRPS</b>	
A.	<b>Total amount outstanding as on date 31.03.2022</b>	
	Optionally Convertible Debentures to Lenders**	3,483.25
	Coupon Rate interest @2.50% for FY 22	87.08
B.	<b>Of the total amount outstanding, amount of default as on date</b>	
	Optionally Convertible Debentures to Lenders**	-
	Coupon Rate interest @2.50% – As per Annexure -1	87.08
<b>3</b>	<b>Total financial indebtedness of the listed entity including short-term and long-term debt** - As per Annexure – 2</b>	<b>4,919.06</b>

\* As on 31.03.2022, there is no outstanding default continuing beyond 30 days.

\*\*The company's debt was restructured in Dec 2017 under the Scheme for Sustainable Structuring of Stressed Assets (S4A). Under the restructuring scheme, the part debt assigned as unsustainable debt (Part B Debt), of Rs 3483.25 crore, converted to Optionally Convertible Debenture (OCD).



*Koushik Aditya*

**Bajaj Hindusthan Sugar Limited**

Details of amount dues as on 31.03.2022 towards interest on OCDs (Optionally Convertible Debentures) for the year 2021-22

Rs in crore

Sl no	Lenders	No of OCDs	Principal	Interest for FY 22 @2.50%
1	Indian Bank	3,66,82,168	366.82	9.17
2	Bank of Baroda	88,86,061	88.86	2.22
3	Bank of India	52,30,414	52.31	1.31
4	Bank of Maharashtra	2,61,75,537	261.76	6.54
5	Canara Bank	1,77,97,871	177.98	4.45
6	Central Bank of India	2,87,25,254	287.25	7.18
7	Union Bank of India	1,38,99,376	138.99	3.47
8	IDBI Bank Ltd	2,55,46,299	255.46	6.39
9	Indian Overseas Bank	79,01,341	79.01	1.98
10	Punjab National Bank	7,98,41,435	798.42	19.96
11	State Bank of India	8,60,70,461	860.71	21.52
12	UCO Bank	1,15,68,409	115.68	2.89
		34,83,24,626	3,483.25	87.08



*Kousin Singh*

**Bajaj Hindusthan Sugar Limited**

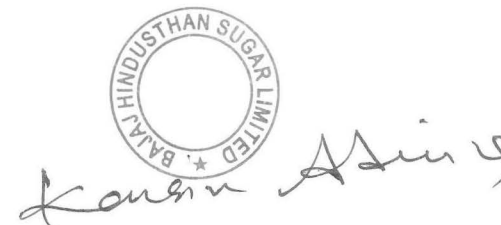
Current outstanding and indebtedness as on 31.03.2022 as per the books of Accounts

Rs. in crore

Particulars	Sustainable Debt from Banks					Unsustainable		CC-NFB	Promoters Loan	Total
	TL-1	TL-3	WCTL-1	WCTL-2	Total	OCD	Outstanding Interest on OCD			
Secured / un-secured	Secured	Secured	Secured	Secured		Secured		Secured	Un-Secured	
Rate of Interest	10.15%	10.15%	10.30%	10.30%		2.50%			Nil	
Tenure	10 Years	10 Years	10 Years	10 Years		20 Years		Revolving		
To be repaid by	Sep-24	Sep-24	Sep-24	Sep-24		Mar-37				
<b>Name of Lenders</b>										
Indian Bank	102.84	3.27	41.73	-	147.84	366.82	9.17	-	-	523.83
Bank of Baroda	14.48	0.78	20.62	-	35.88	88.86	2.22	-	-	126.96
Bank of India	20.09	0.45	-	-	20.54	52.31	1.31	-	-	74.16
Bank of Maharashtra	103.56	2.20	-	-	105.76	261.76	6.54	-	-	374.06
Canara Bank	70.31	1.48	-	-	71.79	177.98	4.45	-	-	254.22
Central Bank of India	11.63	2.47	67.37	21.02	102.49	287.25	7.18	-	-	396.92
Union Bank of India	13.88	1.09	26.80	-	41.77	138.99	3.47	-	-	184.23
IDBI Bank Ltd	38.01	2.19	53.48	-	93.68	255.46	6.39	-	-	355.53
Indian Overseas Bank	-	0.63	30.50	-	31.13	79.01	1.98	-	-	112.12
Punjab National Bank	44.74	7.68	197.16	35.33	284.91	798.42	19.96	9.29	-	1,112.58
State Bank of India	123.36	7.41	182.42	-	313.19	860.71	21.52	35.69	-	1,231.11
UCO Bank	-	-	46.67	-	46.67	115.68	2.89	-	-	165.24
<b>Total Bank Borrowings</b>	<b>542.90</b>	<b>29.65</b>	<b>666.75</b>	<b>56.35</b>	<b>1,295.65</b>	<b>3,483.25</b>	<b>87.08</b>	<b>44.98</b>	<b>-</b>	<b>4,910.96</b>
Unsecured loan from promoters*									8.10	8.10
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8.10</b>	<b>8.10</b>
<b>Total</b>	<b>542.90</b>	<b>29.65</b>	<b>666.75</b>	<b>56.35</b>	<b>1,295.65</b>	<b>3,483.25</b>	<b>87.08</b>	<b>44.98</b>	<b>8.10</b>	<b>4,919.06</b>

\*The balance outstanding loan from promoters is of Rs 21.03 crore. It has been treated as compound financial instrument as per the provision of Indian Accounting Standards 32 and 109, notified under section 133 of the Companies Act 2013, and treated accordingly hence appearing at Rs 8.10 crore as on 31.03.2022; as per accounting requirement.

Borrowings from Banks and Financial Institutions (principal amount)	Rs in Cr
Fund Based	4,778.90
Non - Fund Based	44.98
<b>Total</b>	<b>4,823.88</b>



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